



■	7.2%	( )	15.8%	18.6%
		11.5%		
■				
■	25.8%	24.5%	26.5%	
	15.6%		19.7%	
		25.8%		
■	4%	6%		2%
■	19%	21%		

▪

2 3 8

2 3 2

▪

1 9

2 1

(

14% 38%

14

FinFET

FinFET

28

PolySiON

HKC

28

HKC+

28

HKC

---

+86 400-620-8038 ( SMIC)  
+852 3018-6771 ( SMIC)  
+886 2-5572-3895 SMIC)  
+1 845-675-0437 ( SMIC)

[http://www.smics.com/site/company\\_activity](http://www.smics.com/site/company_activity)

<https://edge.media-server.com/m6/p/pmqppy3p>

12

SMIC

---

SMI 981  
0.35 28  
200mm 300mm 300mm  
200mm 300mm  
200mm

[www.smics.com](http://www.smics.com)

---

1995 )  
( ) 1995

( )

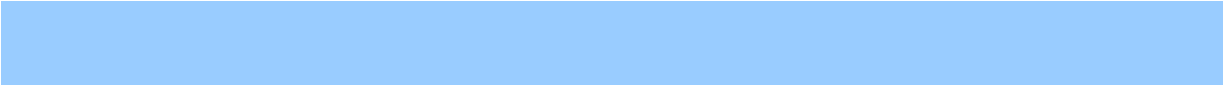
20-F

( 6-K)

---

( )

---



- 9 70 5 2 80 8 3 1 7.2% 8  
( )  
( )
- 15.8% 8 3 7 90 7 2 3 40
- 10.2% 6 7 2 90 6 1 90
- 2 20 2 1 7 80 1 6 5 2  
1 1 2 60
- 24.5% 26.5%  
19.7% 15.6%
- 11.7% 1 9 8 70 1 7 7 90  
\_\_\_\_\_ ( ) \_\_\_\_\_
- ( ) 1 5  
80 \_\_\_\_\_ ( ) \_\_\_\_\_
- 2 40  
1 5 90

	5.7%	6.8%	6.0%
	40.3%	33.6%	43.7%
	37.1%	35.6%	37.4%
	7.4%	8.5%	8.1%
	9.5%	15.5%	4.8%
	90.0%	83.5%	96.8%
	10.0%	16.5%	3.2%
	33.0%	28.6%	41.8%
	58.6%	62.4%	45.3%
	8.4%	9.0%	12.9%
28	8.6%	3.2%	6.6%
40/45	17.5%	21.7%	19.1%
55/65	24.2%	20.9%	23.6%
90	1.2%	3.8%	1.4%
0.11/0.13	7.6%	7.6%	17.1%
0.15/0.18	37.1%	38.9%	29.4%
0.25/0.35	3.8%	3.9%	2.8%

200mm	108,000	109,000
300mm	38,250	38,250
300mm	96,750	103,500
200mm	50,000	50,000
200mm	35,000	35,000
300mm	6,750	6,750
300mm	72,000	65,250
200mm	42,325	40,000
	449,075	447,750

8

30

▪ 44 9 75 8 44 7 750 8

8

1,258,336

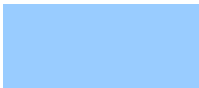
	672,880	610,868	10.2%	557,061	20.8%
	211,284	195,171	8.3%	171,814	23.0%
	460,440	414,874	11.0%	384,033	19.9%
	1,156	823	40.5%	1,214	-4.8%
	217,833	220,176	-1.1%	194,132	12.2%
	24.5%	26.5%	-	25.8%	-

- 6 7 2 90 6 1 90 10.2%
- 8.3% 2 1 1 30 1 9 5 20
- 11.0% 4 6 40 4 1 4 90
- 2 1 7 80 2 20 1 6 5 2 1 1 2 60
- 24.5% 26.5% 19.7% 15.6%

	198,697	177,914	11.7%	172,500	15.2%
	147,177	122,995	19.7%	111,158	32.4%
	48,801	51,506	-5.3%	54,199	-10.0%
	8,139	8,513	-4.4%	9,441	-13.8%
	(5,420)	(5,100)	6.3%	(2,298)	135.9%

▪

2 4 20 1 4 7 20  
 1 2 3  
 2 2 10 1 6  
 4 10  
 1 6 90  
 1 9



	1,414,260	1,008,483
	349,974	311,550
	8,931	17,441
	60,412	105,693
	1,235,633	1,165,930
	919,490	783,450
	46,754	56,881
	697,021	699,820
	18,546	26,704
	4,751,021	4,175,952
	6,065	16,405
	2,541	11
	136,677	137,284
	188,981	197,598
	225,996	-
	781,134	523,434
	66,404	52,761
	949,440	950,125
	45,101	42,267
	2,402,339	1,919,885
	0.6x	0.5x
	1.7x	1.8x
	2.0x	2.2x

- (1)
- (2)
- (3)

	1,414,260	1,008,483
	60,412	105,693
	1,235,633	1,165,930
	781,134	523,434
	1,532,739	1,740,722
	225,996	237,604
	410,819	407,074
	497,609	497,144
	3,448,297	3,405,978

■				2018-07-25
■			2018-07-25	
■	2017		2018-07-25	
■				
■	2018-07-13			
■		2018-07-10		
■			2018-07-06	
■		2018-07-03		
■		2018-07-03		
■				2018-06-22
■		2018-06-22		
■	(1)			(2)
■		(3)		
■			2018-06-22	
■				2100
■	2018-06-12			350
■		2018-06-01		
■	(1)	(2)	-	
■	2018-05-23			
■		2018-05-23		
■		2018-05-21		
■		2018-05-21		
■	-		2018-05-21	
■	-		2018-05-21	
■	-(1)			(2)
■		2018-05-21		
■	2018-05-21			
■				
■	2018-05-21			
■	-(1)	(2)		(3)
■	2018-05-21			
■				2018-05-09
■				
■		2018-05-03		
■	-		2018-04-27	
■	-		2018-04-27	
■	-		2018-04-27	
■	-		2018-04-27	
■	2018-04-27			
■	2017	2018-04-27		
■				2018-04-24
■				
■		2018-04-12		



	\$0.01	\$0.01
	\$0.01	\$0.01
	\$0.05	\$0.03
	\$0.05	\$0.03
	4,932,093,621	4,918,448,675
	<u>5,340,408,020</u>	<u>4,961,933,491</u>
(1)	<u>(217,311)</u>	<u>(195,993)</u>
(2)	<u>312,264</u>	<u>325,079</u>
(2)	<u>35.1%</u>	<u>39.1%</u>

(1)



---

31,665	27,080	33,316
10,645	13,525	9,549
267,528	268,516	241,045
2,426	15,958	2,856
312,264	325,079	286,766
3.6%	3.3%	4.4%
35.1%	39.1%	38.2%

(3)

9

9

(4)

15

15



	0.004		
10,000,000,000			
	4,993,774,148		
4,928,729,013	(2)	19,975	19,715
(2)		4,928,537	4,841,281
		143,017	143,990
		<u>283,869</u>	<u>232,919</u>
		5,375,398	5,237,905
(3)		264,073	64,073
		<u>1,975,285</u>	<u>1,487,050</u>
		<u>7,614,756</u>	<u>6,789,028</u>
		1,532,739	1,740,722
		410,819	407,074
		497,609	497,144
		-	237,604
		15,245	15,554
		268,777	285,665
		2,833	-
		12,393	13,041
		<u>126,339</u>	<u>124,249</u>
		<u>2,866,754</u>	<u>3,321,053</u>
		949,440	950,125
		66,404	52,761
		781,134	523,434
		225,996	-
		188,981	197,598
		136,677	137,284
		2,541	11
		6,065	16,405
		<u>45,101</u>	<u>42,267</u>
		<u>2,402,339</u>	<u>1,919,885</u>
		<u>5,269,093</u>	<u>5,240,938</u>
		<u><b>12,883,849</b></u>	<u><b>12,029,966</b></u>

(1) 9 15

(2) ( ) ( ) ( )  
61,526,473 10.65  
6 5 5 30 ( 8 3 50 ) 1.23%

(3) 2  
12.78  
122,118,935



(1) 9 15

(2) 524

